



Residential/Personal Care
Admission Application

Complete the Application in full, as background information is helpful to staff at the time of admission.

Section 1 ~ Personal/Contact Information

Name: First Middle Last
Address: Telephone:
City: State: Zip:
SS#: Age: DOB:
Birthplace: Marital Status:
Spouse's Name:

Contact Persons

Name Relationship:
Address:
City: State: Zip:
Daytime #: Evening #: Cell #:
Power of Attorney? Yes \_\_\_ No \_\_\_

Name Relationship:
Address:
City: State: Zip:
Daytime #: Evening #: Cell #:
Power of Attorney? Yes \_\_\_ No \_\_\_

Name Relationship:
Address:
City: State: Zip:
Daytime #: Evening #: Cell #:
Power of Attorney? Yes \_\_\_ No \_\_\_

**Section 1 ~ Personal/Contact Information (Continued)**

**Occupation & Employment**

Lifetime Occupation: \_\_\_\_\_

Other Employment: \_\_\_\_\_

Spouse's Occupation: \_\_\_\_\_

**Military Background**

Branch: \_\_\_\_\_

Years of Service: \_\_\_\_\_

**Religion**

Church/Synagogue: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Activities Involved in: \_\_\_\_\_

**Organizations involved in (Interests/Hobbies - include both past & present):**

\_\_\_\_\_  
\_\_\_\_\_

**Section 2 ~ Medical Information**

**General Health Information (List major health concerns):** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Family Physician \_\_\_\_\_

Pharmacy \_\_\_\_\_

Dentist: \_\_\_\_\_

Podiatrist: \_\_\_\_\_

Optometrist: \_\_\_\_\_

Hospital Preference: \_\_\_\_\_

Emergency number: \_\_\_\_\_

**Insurance Coverage**

Medicare Number: \_\_\_\_\_

Medicare Prescription Drug Plan: \_\_\_\_\_

Supplemental Insurance: \_\_\_\_\_

Supplemental Insurance Group Number: \_\_\_\_\_

PACE Card: Yes \_\_\_\_\_ No \_\_\_\_\_

## Section 3 ~ Financial Information

### Current Monthly Income

	<u>Self</u>	<u>Spouse</u>
Social Security (net)	_____ /Month	_____ /Month
Pension	_____ /Month	_____ /Month
VA Benefits	_____ /Month	_____ /Month
Guaranteed Annuities	_____ /Month	_____ /Month
Other Interest Income	_____ /Month	_____ /Month

Asset	Institution	Approximate Value	Self/Joint
Checking			
Savings			
401(k)			
CD's			
Stocks/Bonds			
Real Estate			
Life Insurance			
Other (please specify)			

### Debts & Obligations

Balance	Self/Spouse/Joint
_____	_____
_____	_____
_____	_____

### Assets disposed of in the last 3-5 years

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**Section 4 ~ Additional Information**

**Funeral Home** \_\_\_\_\_

**Pre-paid Funeral Arrangements** Yes \_\_\_\_\_ No \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

**Date of Desired Entrance:** \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**Accommodation Desired:** Studio \_\_\_\_\_

1 Bedroom \_\_\_\_\_

2 Bedroom \_\_\_\_\_

Dementia Unit \_\_\_\_\_

Personal Care Services needed? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Additional Remarks:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**WAIVER OF RIGHTS OF PRIVACY**

I understand that with the processing of this application, it is necessary that information presented herein be made known to and verified by The Sarah A. Reed Retirement Center. Inquiries are hereby authorized and all rights of privacy herein are hereby waived by me for this purpose.

**CERTIFICATION OF TRUTHFULNESS**

According to the best of my knowledge, the information provided in this application is complete, accurate and true.

\_\_\_\_\_  
Signature of Applicant or Responsible Party

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date